

# **LEASE APPLICATION / PERSONAL FINANCIAL STATEMENT**

PLEASE DOWNLOAD AND FILL IN ALL BLANKS BELOW – WRITE "NO" OR "NONE" WHERE NECESSARY TO COMPLETE INFORMATION

# **SUBJECT PROPERTY**

Name of Property you are inte	erested in:			
Description/Address of Proper	rty:			
	PERSON	AL INFORMATION		
Applicant's Full Legal Name:				
☐ Male ☐ Female	First Name	Middle Initial	Last Nar	ne
Applicant's Date of Birth	Applicant's Driver's License No.	Applicant's Social Security No.	Applicant's Email	Address
Spouse's Full Legal Name: □ Male □ Female	First Name	Middle Initial	Last Nar	ne
Spouse's Date of Birth	Spouse's Driver's License No.	Spouse's Social Security No.	Spouse's Email A	ddress
Present Home Address:		,		,
	Street Address	City	State	Zip Code
Home Telephone	Applicant'	Spouse's Cellular Phone		
Prior Home Address:		,		ر 
	Street Address	City	State	Zip Code
Applicant's Current Employer:	<u> </u>		Tele	phone
Address:				,
	Street Address	City	State	Zip Code
Position Held:			Number of Years	
Applicant's Previous Employer	r:		Tel	ephone
Spouse's Employer:				
			Tel	ephone
Address:	Street Address	,City	,State	Zip Code
Position Held:		Num	ber of Years:	
□Married □Single □Div	vorced \( \sqrt{Widowed Ages: Self} \)	Snouse	Children	



# PERSONAL FINANCIAL STATEMENT

The following is a true and accurate statemen	t of the financial con	dition of the undersigned on	, 20
SOURCE OF ANNUAL INCOME		LIABILITIES	
Base Salary	\$	Mortgages Payable on Real Estate – see Sched 5	\$
Spouse's Salary	\$	Notes Payable To:	
Business of Professional Income (net)	\$	Banks and Savings & Loans	\$
Dividends and Interest Income	\$	Relatives or Others	\$
Real Estate Cash Flow (net)	\$	Installment Accounts Payable:	
Other Income – Itemize:	\$	Automobile	\$
	\$	Other	\$
	\$	Unpaid Real Estate Taxes	\$
TOTAL ANNUAL INCOME	\$	Unpaid Income Taxes	\$
		Unpaid Chattel Mortgages	\$
ASSETS		Personal Property Mortgages	\$
Cash in Banks, Savings, Loans – see Sched 1	\$	Loans on Life Insurance Policies: Include Premium Advances	\$
Investments: Stocks & Bonds – see Sched 2	\$	Other Debts – Itemize:	\$
Investment in Own Business (attach P&L)	\$		\$
Investments in Other Businesses	\$		\$
Acts & Notes Receivable – see Sched 3	\$	Total Liabilities	\$
Real Estate Owned – see Sched 4	\$	Net Worth	\$
		TOTAL LIABILITIES AND NET WORTH	\$
AUTOMOBILES:		CONTINGENT LIABILITIES	
Year: Make:	\$	As Endorser or Co-maker on Notes	\$
Year: Make:	\$	As Guarantor Alimony, Child Support or	\$
Year: Make:	\$	Separate Maintenance Payments (Annual)	\$
Year: Make:	\$		
Personal Property and Furniture	\$		
Life Insurance	\$		
Cash Surrender Value	\$		
Other Assets – Itemize	\$		
TOTAL ASSETS	\$		



## PERSONAL FINANCIAL STATEMENT

### SCHEDULE 1 – CASH: BANK/SAVINGS & LOAN ACCOUNTS

Personal	Commercial	Cash Balance As Above Date	Name of Bank/Savings & Loan	Account Number
		\$		
		\$		
		\$		
		\$		
		\$		

#### SCHEDULE 2 – READILY MARKETABLE SECURITIES AND OTHER INVESTMENTS

No. of Shares or				Listed Securities Market Value Now		Unlisted Securities Value Now	
Bond Amounts	Where Listed	Description	Issued in Whose Name	Price Each 1	Price Each Total Price Ea		Pledged To
				\$	\$	\$	
				\$	\$	\$	
				\$	\$	\$	
				\$	\$	\$	
Total:				\$	\$	\$	

#### SCHEDULE 3 – ACCOUNTS RECEIVABLE: TRUST DEEDS AND MORTGAGES OWNED

Name of Payor	Street Address Type of Property	Original Amount	Unpaid Balance	How Held	Monthly Payment	1 <sup>st</sup> / 2 <sup>nd</sup> Lien	Value of Property
		\$	\$		\$	\$	\$
		\$	\$		\$	\$	\$
		\$	\$		\$	\$	\$
		\$	\$		\$	\$	\$
Total:		\$	\$		\$	\$	\$

#### **SCHEDULE 4 – REAL ESTATE OWNED**

Assessor's Parcel	Street Address Type of		Monthly Net Income	Purchase Price		
No.	Property	Title in Name of	Produced	Date	Amount	Valuation Today
			\$		\$	\$
			\$		\$	\$
			\$		\$	\$
			\$		\$	\$
Total:			\$		\$	\$

## SCHEDULE 5 – MORTGAGES ON REAL ESTATE

Assessor's Parcel No.	Payable To	Monthly Payments	Maturity Date	Unpaid Loan Balance
		\$		\$
		\$		\$
		\$		\$
		\$		\$
Total:		\$		\$



## **OTHER INFORMATION**

Are you a defendant in any legal action?  yes no If yes, please give details:
Are you a guarantor, co-maker or endorser of anyone's debt?   yes  no If yes, please give details:
Are there any unpaid judgements against you? ☐ yes ☐ no If you, please give details
Have your income tax returns ever been questioned by any governmental authority $\Box$ yes $\Box$ no If yes, please give details:
Are there any assets encumbered or debts secured other than as indicated?   yes   no If yes, please give details:
Have you ever applied for or obtained credit under another name? ☐ yes ☐ no If yes, please give details:
Have you ever filed for bankruptcy or compromised a debt during the past 14 years?   yes  no If yes, please give details:
Are you a U.S. citizen? ☐ yes ☐ no
Have you prepared a business plan and/or cash flow projection for your business? $\square$ yes $\square$ no If yes, please give details:
Please state your business and intended use:
Do you have any other business interests?
Are you a partner or officer in any other business venture?   yes  no If yes, please give details:
List the name and phone numbers of landlord, bank, business & credit references:
Are there any other factors you consider important for the landlord to consider in evaluating your business history, creditworthiness or suitability for the referenced premises?   yes  no If yes, please give details:
The undersigned, for the purpose of procuring a lease from Landlord, warrants the above (along with any attached schedule) to constitute a full, true and correct statement of the financial condition of the undersigned on the date shown below. Undersigned, if this statement is in his/her name only, affirms that none of the assets listed above are separate property of his/her spouse, if any, and that if community property is listed, all liabilities of the community are also listed. Undersigned agrees to notify Landlord immediately of the extent and character of any material adverse change in financial condition. I authorize the Landlord to check my credit references, to contact any consumer or business credit reporting agency, to verify my employment or to substantiate any of the information contained herein from whatever source it deems appropriate and hereby authorize the banks and other credit sources named above to release any information request to the Landlord.
This Personal Financial Statement is furnished for the purpose of inducing landlord to execute a lease agreement; I understand there are penalties under the law for knowingly making any false statements, or making a willful over-evaluation my personal financial condition for the purpose of influencing in any way Landlord's evaluation of my rental applications.
Dated: Applicant's Signature:
Dated: Snouse's Signature:

Please **PRINT** LEASE APPLICATION / PERSONAL FINANCIAL STATEMENT, send via facsimile to (408) 331-2301 or mail to Biagini Properties, Inc., 333 W. El Camino Real, Suite 240, Sunnyvale, CA 94087-1969. Due to sensitive information contained in this form, please **DO NOT** submit this form electronically.